

Check Appropriate Box:

I am applying for credit in my name only and you are relying on my income or assets, and not the income or assets of another person, as the basis for repayment of the credit

requested.

I am applying for credit in my name only and you are relying on my income or assets (although the assets are jointly held with another person) for repayment of the credit requested.

We are applying for joint credit and it is our intent to be liable for the credit requested and you are relying on our income or assets for repayment of the credit requested. (If this box is checked, the co-applicant must also complete the YOUR PERSONAL HISTORY AND FINANCIAL INFORMATION and QUESTIONS THAT APPLY sections on the first page).

PERSONAL FINANCIAL STATEMENT

IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT

| AND RECORD INFORMATION | THAT IDEN OU: WHEN | TIFIES EACH PERS YOU OPEN AN AC | SON WHO OP COUNT, WE | ENS AN ACCOUNT. WILL ASK FOR YOU | IR NAME, ADDRESS, DATE OF B NG DOCUMENTS. | | | | | | |
|---|---|--|--------------------------------|-----------------------------------|---|--------------------------------------|---------------------|-----------------|---------------------------------|--|--|
| | | | | PURPOSE OF | LOAN REQUEST | | | | | | |
| DESCRIBE PURPOSE OF CR | EDIT REQUI | EST | | TONFOSE OF | EGAN FILEGOLO I | | | | | | |
| | | | | | | | | | | | |
| YOUR PERSONA | HISTOP | Y AND FINANC | IAI INEORI | MATION | YOUR PERSONA | I HISTORY | AND FINANCIA | AL INEORM | IATION | | |
| ☐ I am applying for credit | and it is m | y intent to be liab | le for an acc | ount of which the | ☐ I am applying for credit | and it is my i | ntent to be liable | for an accou | unt of which th | | |
| purpose is stated above ar assets may be jointly held with | nd you are ith another | relying on my ind person) for repaym | nent of the cre | edit requested. | purpose is stated above ar assets may be jointly held wi | | | nt of the cred | lit requested. | | |
| FULL NAME | | | MM | DATE OF BIRTH 1 DD YR | FULL NAME | | | D) MM | ATE OF BIRTH DD ' | | |
| PRESENT ADDRESS R | ENT C | WN YEARS: | PHONE: | | PRESENT ADDRESS R | ENT OWI | N YEARS: | PHONE: | | | |
| FORMER ADDRESS (IF PRES | YENT ADDD | FOOL FOO THAN 2 | VDC) | | FORMER ADDRESS (IF PRES | ENT ADDDEO | OLEGO THAN 2 VE | 36) | | | |
| FORMER ADDRESS (IF PRES | SENT ADDRI | ESS LESS THAN 2 | 185) | | FORMER ADDRESS (IF PRES | ENT ADDRESS | S LESS THAIN 2 TE | (5) | | | |
| BUSINESS NAME | | | | | BUSINESS NAME | | | | | | |
| | _ | | | | | | | | | | |
| BUSINESS ADDRESS | RENT L | OWN YEARS | : | | BUSINESS ADDRESS | RENT L O | WN YEARS: | | | | |
| | | | | | | | | | | | |
| BUSINESS PHONE: | CELL PH | ONE: | BUSINES | S FAX NUMBER: | BUSINESS PHONE: | CELL PHON | E: | BUSINESS | FAX NUMBER: | | |
| POSITION | | | | HOW LONG | POSITION | | | | HOW LONG | | |
| SOCIAL SECURITY NUMBER | | E-MAIL ADDRE | ESS | | SOCIAL SECURITY NUMBER | | E-MAIL ADDRE | SS | | | |
| DRIVER'S LICENSE NUMBER | STAT | E EXPIRATION MM DD | DATE NMM | SSUE DATE DD YR | DRIVER'S LICENSE NUMBER | STATE | EXPIRATION MM DD | DATE YR MM | ISSUE DATE DD | | |
| | ļ | NCOME | | | | IN | COME | | | | |
| SALARY | | | \$ | | SALARY | \$ | | | | | |
| BONUS AND COMMISSIONS | INCOME | | \$ | | BONUS AND COMMISSIONS | \$ | | | | | |
| DIVIDEND INCOME | | | \$ | | DIVIDEND INCOME | DIVIDEND INCOME | | | | | |
| REAL ESTATE INCOME (From | REAL ESTATE INCOME (From Schedule E) | | | | REAL ESTATE INCOME (From | REAL ESTATE INCOME (From Schedule E) | | | | | |
| , | *OTHER INCOME (DESCRIBE): | | | | , | *OTHER INCOME (DESCRIBE): | | | | | |
| *OTHER INCOME (DESCRIBE): | | | \$ | | *OTHER INCOME (DESCRIBE | \$ | | | | | |
| TOTAL | | | \$ | | TOTAL | | | \$ | | | |
| ARE YOU AN OFFICER IN AN | OTHER BUS | SINESS? YES | □ NO | IF YES, EXPLAIN: | ARE YOU AN OFFICER IN ANO | OTHER BUSINI | ESS? YES | □ NO IF | YES, EXPLAIN | | |
| *NOTICE: OTHER INCOME (ALIMON BE REVEALED UNLESS Y | Y, CHILD SUP OU WANT IT (| PORT, OR SEPARATE CONSIDERED AS A BAS | MAINTENANCE I SIS FOR REPAY | NCOME NEED NOT ING THIS LOAN). | *NOTICE: OTHER INCOME (ALIMON BE REVEALED UNLESS Y | Y, CHILD SUPPOI | RT, OR SEPARATE MA | AINTENANCE IN | COME NEED NOT IG THIS LOAN). | | |
| BE REVEALED UNLESS YOU WANT IT CONSIDERED AS A BASIS FOR REPAYING THIS LOAN). MARITAL STATUS (Do not complete if individual or unsecured credit is being requested) | | | | | MARITAL STATUS (Do not complete if individual or unsecured credit is being requested) | | | | | | |
| MARRIED (The Term "U | | EPARATED cludes Single, Wido | wed Or Divorc | UNMARRIED ed) | MARRIED SEPARATED UNMARRIED (The Term "Unmarried" Includes Single, Widowed Or Divorced) | | | | | | |
| | | | | | | | | | | | |
| QUESTIONS THAT APP ARE THERE ANY OUTSTAND | | | | | | Ar M | oplicant ES ⊠NO | _ | YES NO | | |
| | ARE THERE ANY OUTSTANDING JUDGMENTS/LEGAL CLAIMS AGAINST YOU? HAVE YOU EVER DECLARED BANKRUPTCY? | | | | | | | | YES NO | | |
| HAVE YOU HAD PROPERTY I | | | N TITLE OR D | EED IN LIEU THEREC | OF IN THE LAST 7 YEARS? | Y | | | YES NO | | |

| QUESTIONS THAT APPLY TO BOTH APPLICANT & CO-APPLICANT | | Appli | cant | Co-App | olicant |
|--|---------------------------------|-------|------|--------|---------|
| ARE THERE ANY OUTSTANDING JUDGMENTS/LEGAL CLAIMS AGAINST YOU? | | YES | NO | YES | □no |
| HAVE YOU EVER DECLARED BANKRUPTCY? | | YES | NO | YES | □no |
| HAVE YOU HAD PROPERTY FORECLOSED UPON OR GIVEN TITLE OR DEED IN LIEU THEREOF | YES | ⊠no | YES | □no | |
| ARE YOU OBLIGATED TO PAY ALIMONY, CHILD SUPPORT OR SEPARATE MAINTENANCE? | | YES | ⊠no | YES | □no |
| IF A PURCHASE LOAN, IS ANY OF THE DOWN PAYMENT BORROWED? | | YES | ⊠no | YES | □no |
| ARE YOU A CO-MAKER OR GUARANTOR ON A NOTE/LEASE? (\$) | | YES | □NO | YES | □NO |
| IF YES, EXPLAIN: | | | | | |
| ARE YOU A UNITED STATES CITIZEN? | | YES | □no | YES | □NO |
| IF YOU ARE NOT A UNITED STATES CITIZEN, ARE YOU A RESIDENT ALIEN? | (Leave Blank If Not Applicable) | YES | □no | YES | □no |
| IF YOU ARE NOT A UNITED STATES CITIZEN, ARE YOU A NON-RESIDENT ALIEN? | (Leave Blank If Not Applicable) | YES | □no | YES | □no |
| | | | | | |

| | | | YOUR ASS | ELS A | ND LIABIL | ITIES | | | | | | |
|--|-------------|-------------------------------|--|----------------------|--|--|--|--|-------|----------------|-------------|--|
| A | SSETS | | TOOK AGO | | | TTIEO | | LIABIL | ITIES | 5 | | |
| DESCRIPTION | | | CASH VALU | JE | | CREE | OITOR | | JOINT | MC |). PMT | BALANCE |
| CHECKING, SAVINGS, CD, CASH ACCOUNT | rs (Sched | lule A) | | | RENT | | | | | | | |
| STOCKS AND BONDS MARKET VALUE (Se | chedule B) | | | | MORTGAGE | DEBT (Sc | hedule E) | | | | | |
| ACCOUNTS AND NOTES RECEIVABLE (Sc | hedule C) | | | | AUTOMOBIL | LE DEBT (S | chedule F |) | | | | |
| REAL ESTATE OWNED – CURRENT VALUE | (Schedul | e E) | | | PLEDGED S | STOCKS ANI | BONDS | (Schedule B) | | | | |
| AUTOMOBILES / VEHICLES OWNED - CURI | RENT VALU | JE (Schedul | le F) | | PLEDGED L | IFE INSURA | NCE (Sc | hedule D) | | | | |
| FURNITURE & PERSONAL PROPERTY | | | | | OTHER DEBT | | | | | | | |
| OTHER ASSETS | | | | | OTHER DEBT | | | | | | | |
| | | | - | | OTHER DEBT | | | | | | | |
| | | | - | | OTHER DEBT | | | | | | | |
| | | | - | | TOTAL MO | ONTHLY P | AYMENT | S: | | \$ | | |
| TOTAL ASSETS: | | | A \$ | | TOTAL LIA | ABILITIES: | | | | | | B \$ |
| | | | | L | NET WOR | TH (A min | us B): \$ | | | | | |
| SCHEDULE A – C NAME OF DEPOSITORY OR BANK | | G ACCOL | JNTS, SAVINGS AC | | ITS, CERT ACCOUNT NA | | OF DEF | | CASH | | DUNTS \$ | BALANCE |
| | | | | | | | | | | | \$ | |
| | | | | | | | | | | | \$ | |
| | | | I | | | | | | TOTAL | | \$ | |
| | | | | | | | | <u> </u> | | | | |
| | | | SCHEDULE B | | | | | | | | | l |
| DESCRIPTION | | | NUMBER OF SHARES | 5 | AC | COUNT NAI | ME | \$ | MARKE | T VALUE | | \$ |
| | | | | | | | | - | | | | \$ |
| | | | | - | | | | \$ \$ | | | | |
| | | | | | | | | | | | | |
| | | | | - | | | | | | | | \$ |
| | | | | | | TOTAL | | \$ | | | | \$ |
| | SCHE | DULE C - | - ACCOUNTS AND | NOTE | S RECEIV | | nev Owe | \$ | | | | |
| DEBTOR | | MENT | - ACCOUNTS AND ORIGINAL BALA | | | | | \$ | DATE | | TYPE | |
| DEBTOR | PAY | MENT | | | | ABLE (Mo | | \$ ed To You) |)ATE | | TYPE | \$ |
| DEBTOR | PAY | MENT RMS | ORIGINAL BALA | | С | ABLE (Mo | | \$ ed To You) | PATE | | TYPE | \$ |
| DEBTOR | PAYN | MENT RMS | ORIGINAL BALA | | \$ | ABLE (Mo | | \$ ed To You) | DATE | | TYPE | \$ |
| | PAYM TER | MENT RMS | SCHEDULE | ANCE | \$ \$ IFE INSUR | ABLE (MO URRENT BA | LANCE | \$ DUE D | DATE | | | \$ OF SECURITY |
| DEBTOR | PAYN | MENT RMS | \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | ED-LI | \$ \$ | ABLE (MO URRENT BA | AMOUN | \$ ed To You) | DATE | INSURI | | \$ |
| | PAYM TER | MENT RMS | \$ SCHEDULE FACE AMOUNT | ANCE | \$ \$ \$ \$ CASH VA | ABLE (MO URRENT BA | AMOUN \$ | \$ DUE D | PATE | INSUR | | \$ OF SECURITY |
| | PAYIN TER | TAL PE | SCHEDULE FACE AMOUNT \$ | S S | \$ \$ IFE INSUR CASH VA | ABLE (MO URRENT BA | AMOUN \$ | \$ DUE D | DATE | INSURI | | \$ OF SECURITY |
| | PAYM TER | TAL PE | \$ SCHEDULE FACE AMOUNT | ANCE | \$ \$ IFE INSUR CASH VA | ABLE (MO URRENT BA | AMOUN \$ | \$ DUE D | DATE | INSURI | | \$ OF SECURITY |
| | PAYIN TER | TAL PE | SCHEDULE FACE AMOUNT \$ \$ | \$ \$ \$ | \$ \$ \$ CASH VA | ABLE (Mo URRENT BA ANCE | AMOUN \$ \$ | \$ DUE D | DATE | INSURI | | \$ OF SECURITY |
| | PAYIN TER | TAL PE | SCHEDULE FACE AMOUNT \$ | \$ \$ \$ | \$ \$ \$ CASH VA | ABLE (Mo URRENT BA ANCE | AMOUN \$ \$ | \$ DUE D | | BAL | | \$ OF SECURITY |
| COMPANY | TOT | TAL SCH ACQUIRE | SCHEDULE FACE AMOUNT \$ \$ SEMENTIAL SALVENING | \$ \$ \$ \$ \$ \$ | \$ \$ \$ CASH VA | ABLE (MOURRENT BA | AMOUN \$ \$ | SECTION TO YOU) DUE D IT PLEDGED PAYMENT | Г | BAL | ED | S OF SECURITY BENEFICIARY RENTAL INCOME |
| COMPANY | TOT | TAL SCH ACQUIRE | SCHEDULE FACE AMOUNT \$ \$ SEMENTIAL SALVENING | \$ \$ \$ | \$ \$ \$ CASH VA | ABLE (MO URRENT BA ANCE LUE & MORT ORIGIN COS | AMOUN \$ \$ | \$ DUE D IT PLEDGED | Г | BAL [| ED | \$ OF SECURITY BENEFICIARY |
| COMPANY | TOT | TAL SCH ACQUIRE | SCHEDULE FACE AMOUNT \$ \$ SEMENTIAL SALVENING | \$ \$ \$ \$ \$ \$ | \$ \$ \$ CASH VA | ABLE (MO URRENT BA ANCE LUE & MORT ORIGIN COS | AMOUN \$ \$ | SECTION TO YOU) DUE D IT PLEDGED PAYMENT | r | BAL [| ED | SECURITY BENEFICIARY RENTAL INCOME |
| COMPANY | TOT | TAL SCH ACQUIRE | SCHEDULE FACE AMOUNT \$ \$ SEMENTIAL SALVENING | \$ \$ \$ \$ \$ \$ | \$ \$ \$ CASH VA | ANCE ANCE ORIGINATION S A | AMOUN \$ \$ | SECTION TO YOU) DUE D IT PLEDGED PAYMENT | r | BAL [| ED | \$ OF SECURITY BENEFICIARY RENTAL INCOME \$ |
| COMPANY | TOT | TAL SCH ACQUIRE | SCHEDULE FACE AMOUNT \$ \$ SEMENTIAL SALVENING | \$ \$ \$ \$ \$ \$ | \$ \$ \$ CASH VA | ANCE ANCE ORIGINATION S A | AMOUN \$ \$ | SECTION TO YOU) DUE D IT PLEDGED PAYMENT | r | BAL [| ED | \$ OF SECURITY BENEFICIARY RENTAL INCOME \$ |
| COMPANY ADDRESS | TYPE* | TAL PE AL SCH ACQUIRE DATE | SCHEDULE FACE AMOUNT \$ \$ SEDULE E - REAL | \$ \$ \$ \$ \$ \$ | \$ \$ \$ CASH VA | ANCE ANCE ANCE ORIGINATION S S S S S S S S S S S S S S S S S S S | AMOUN \$ \$ | S PAYMENT S S S S S S S S S S S S S | r | BAL [| ED | \$ OF SECURITY BENEFICIARY RENTAL INCOME \$ |
| COMPANY | TYPE* | TAL PE AL SCH ACQUIRE DATE | SCHEDULE FACE AMOUNT \$ \$ SEDULE E - REAL | \$ \$ \$ \$ \$ \$ | \$ \$ \$ CASH VA | ANCE ANCE ANCE ORIGINATION S S S S S S S S S S S S S S S S S S S | AMOUN \$ \$ | S PAYMENT S S S S S S S S S S S S S | r | BAL [| ED | \$ OF SECURITY BENEFICIARY RENTAL INCOME \$ |
| COMPANY ADDRESS * P=Personal Residence S=Se | TYPE* | TAL PE AL SCH ACQUIRE DATE | SCHEDULE FACE AMOUNT \$ \$ IEDULE E - REAL LENDER'S NAME | \$ \$ \$ \$ \$ \$ | \$ \$ \$ CASH VA | ANCE ANCE ANCE ORIGINATION S S S S S S S S S S S S S S S S S S S | AMOUN \$ \$ | S PAYMENT S S | r | BAL [| ED | \$ OF SECURITY BENEFICIARY RENTAL INCOME \$ |
| COMPANY ADDRESS * P=Personal Residence S=Se | TYPE* | TAL SCH ACQUIRE DATE | SCHEDULE FACE AMOUNT \$ \$ IEDULE E - REAL LENDER'S NAME | \$ \$ \$ \$ \$ \$ \$ | \$ SIFE INSUR CASH VA | ANCE ANCE ANCE ANCE S S S S | AMOUN \$ \$ \$ GAGES | SECTION TO YOU) DUE D TO YOU) PAYMENT \$ \$ \$ | r | BAL [| ED | \$ OF SECURITY BENEFICIARY RENTAL INCOME \$ |
| COMPANY ADDRESS * P=Personal Residence S=Se | TYPE* | TAL SCH ACQUIRE DATE | SCHEDULE FACE AMOUNT \$ \$ IEDULE E - REAL LENDER'S NAME | \$ \$ \$ \$ \$ \$ \$ | \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | ANCE ANCE ANCE ANCE S S S S | AMOUP \$ \$ \$ GAGES NAL T | SECTION OF THE PROPERTY OF THE | r | \$ \$ \$ | ANCE | \$ OF SECURITY BENEFICIARY RENTAL INCOME \$ |
| ADDRESS * P=Personal Residence S=SeR=Rental L=Lot | TYPE* | TAL SCH ACQUIRE DATE | SCHEDULE FACE AMOUNT \$ \$ SEMENTIAL STATES S | \$ \$ \$ \$ \$ \$ \$ | \$ \$ IFE INSUR CASH VA IE OWNED URRENT VALUE ND VEHIC CI \$ | ANCE LUE & MORT ORIGIC COS \$ \$ | AMOUP \$ \$ \$ GAGES NAL T | SENT SENT SENT SENT SENT SENT SENT SENT | r | \$ \$ \$ | ED | SECURITY BENEFICIARY RENTAL INCOME \$ \$ \$ |
| ADDRESS * P=Personal Residence S=SeR=Rental L=Lot | TYPE* | TAL SCH ACQUIRE DATE | SCHEDULE FACE AMOUNT \$ \$ SEMENTIAL STATES S | \$ \$ \$ \$ \$ \$ \$ | \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | ANCE LUE & MORT ORIGIC COS \$ \$ | AMOUP \$ \$ \$ GAGES NAL T | SECTION OF THE PROPERTY OF THE | r | \$ \$ \$ | ANCE | SECURITY BENEFICIARY RENTAL INCOME \$ \$ \$ |
| ADDRESS * P=Personal Residence S=SeR=Rental L=Lot | TYPE* | TAL SCH ACQUIRE DATE | SCHEDULE FACE AMOUNT \$ \$ SEMENTIAL STATES S | \$ \$ \$ \$ \$ \$ \$ | \$ \$ IFE INSUR CASH VA IE OWNED URRENT VALUE ND VEHIC CI \$ | ANCE LUE & MORT ORIGIC COS \$ \$ | AMOUP \$ \$ \$ GAGES NAL T | SEDT PAYMENT | r | \$ \$ \$ | ANCE UE | SECURITY BENEFICIARY RENTAL INCOME \$ \$ \$ |

APPLICANT'S SIGNATURE DATE CO-APPLICANT'S SIGNATURE DATE

ACKNOWLEDGMENT

EVERYTHING THAT I'WE HAVE STATED IN THIS STATEMENT IS CORRECT TO THE BEST OF MY/OUR KNOWLEDGE. I'WE UNDERSTAND THAT YOU WILL RETAIN THIS STATEMENT WHETHER OR NOT IT IS APPROVED. YOU ARE AUTHORIZED TO CHECK MY/OUR CREDIT, WHICH INCLUDES OBTAINING REPORTS FROM CONSUMER REPORTING AGENCIES, AND EMPLOYMENT HISTORY AND TO ANSWER QUESTIONS ABOUT YOUR CREDIT EXPERIENCE WITH ME/US.

Form: Loan Financial Statement Rev10/2003